

Ref: SEL/2018-19/04

April 16, 2018

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Code:532710

Equity Scrip Name: SADBHAV

Sub: Reconciliation of Share Capital Audit Report

Dear Sir / Madam,

We are enclosing herewith Reconciliation of Share Capital Audit Report in terms of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, certified by M/s. Ravi Kapoor & Associates, Practising Company Secretary for the quarter ended on March 31, 2018.

This is for your information and records.

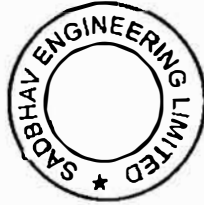
Thanking You,

Yours Faithfully,

For Sadbhav Engineering Ltd.



Tushar Shah
Company Secretary
M.No. F7216



RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter ended on : **31st March, 2018**
2. ISIN : **INE 226H01026**
3. Face Value : **Re. 1/-**
4. Name of the Company : **Sadbhav Engineering Limited**
5. Registered Office : **'Sadbhav House' Opp. Law Garden Police Chowki
Address Ellisbridge, Ahmedabad-380006**
6. Correspondence : **'Sadbhav House' Opp. Law Garden Police Chowki
Address Ellisbridge, Ahmedabad-380006**
7. Telephone & Fax No.: **Tel : 079 - 26463384
Fax: 079 - 26400210**
8. E - mail Address: **selinfo@sadbhav.co.in**
9. Names of the stock exchanges where the company's shares are listed **BSE Limited
The National Stock Exchange of India Ltd.**

		No. of sha.	% of Cap.
10. Issued Capital :		171570800	
11. Listed Capital :	BSE Limited	171570800	
(Exchange - wise)	The National Stock Exchange of India Ltd.	171570800	
12. Held in dematerialised form in CDSL :		2368527	1.38
13. Held in dematerialised form in NSDL :		169201723	98.62
14. Physical :		550	0.00
15. Total no. of shares :	(12+13+14)	171570800	100
16. Reasons for difference if any, between (10 & 11),(10 & 15),(11 & 15) :		Nil	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In - prin. Approval pending for SE (specify names)
	Not	Applicable				

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



**Ravi Kapoor
&
Associates**

4th Floor,
"Shaival Plaza",
Gujarat College Road,
Ellisbridge, Ahmedabad-380 006.
☎ 26420336/7/9 (R) 26568212
Fax : 079-26424100, (M) 98250 63147
E-mail : ravi@ravics.com www.ravics.com

**Company Secretaries
& Trade Mark Agent**

18. Register of members is updated : (Yes/ No) :

Yes

19. Reference of previous quarter with regards to excess dematerialised shares if any,

NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason, why?

N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of the compliance officer of the company

Tushar Shah
Tel.: 079 - 26463384
FAX : 079 - 26400210

23. Name, Address, Tel. & Fax No., Regn. No. of the auditor

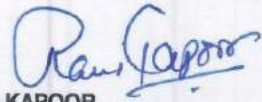
Mr. Ravi Kapoor
Ravi Kapoor & Associates
4th Floor, Shaival Plaza,
Near Gujarat College,
Ellisbridge, Ahmedabad-6
Tel : 079 - 26420336
Fax: 079 - 26424100
COP No.2407

24. Appointment of common agency for share registry work :

Link Intime India Pvt. Ltd.
C-101, 1st Floor, 247 Park,
L.B.S. Marg, Vikhroli (West),
Mumbai-400083

Date : 13th April, 2018
Place : Ahmedabad

For, RAVI KAPOOR & ASSOCIATES


RAVI KAPOOR
COP - 2407, FCS - 2587

