

Ref: SEL/2017-18/22

10th October, 2017

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

National Securities Depository Ltd.
4th Floor, 'A' Wing, Trade World,
Kamla Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai: 400 013

Dear Sir/ madam,

Sub: Reporting of all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017.

In reference to above captioned subject, please find attached herewith report of ISIN as on 30th September, 2017 in the required format as suggested by Securities and Exchange Board of India (SEBI) vide its Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017, for all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Also note that we have already sent e-mail to BSE Ltd on debt.listing@bseindia.com and to NSDL on info@nsdl.co.in.

You are requested to take the same on record.

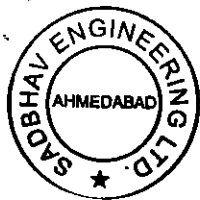
Thanking You,

Yours Faithfully,

For Sadbhav Engineering Ltd.



Tushar Shah
Company Secretary
M.No. F7216



SADBHAV ENGINEERING LIMITED

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Sadbhav Engineering Limited	INE226H07023	26-03-13	26-03-18	10.85%	Quarterly	NA	1300000000	3000000000
Sadbhav Engineering Limited	INE226H07031	26-03-13	26-03-18	10.85%	Quarterly	NA	7000000000	3000000000
Sadbhav Engineering Limited	INE226H07049	27-11-14	27-11-17	12.14%	bullet at the end of tenure	NA	3600000000	3600000000
Sadbhav Engineering Limited	INE226H07056	27-11-14	27-11-18	12.14%	bullet at the end of tenure	NA	3600000000	3600000000
Sadbhav Engineering Limited	INE226H07064	27-11-14	27-11-19	12.14%	bullet at the end of tenure	NA	4800000000	4800000000

For, Sadbhav Engineering Limited

Tushar Shah

Company Secretary

Tushar Shah

Membership No. F7216