

I (a) Statement Showing Shareholding Pattern

Name of the Company: <u>Sadbhav Engineering Limited</u>			
Scrip Code: <u>532710</u> Name of the Scrip: <u>SADBHAV class of Security:- Equity</u>			
Scrip Code: <u>961691</u> Name of the Scrip: <u>SADBHAV-WI class of Security:- Detachable Warrants</u>			
Quarter ended: <u>December 31, 2010</u>			
Partly paid-up shares:	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total ----->	0	0	0
Outstanding convertible securities:-	No. of outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total ----->	0	0	0
Warrants:-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	8956710	47.77	5.97
Held by public	9793290	52.23	6.53
Total ----->	18750000	100	12.5
Total paid-up capital of the company, assuming full of conversion of warrants and convertible securities			150000000 paid up capital of the company



Statement Showing Shareholding Pattern							
I(a) Category code (1)	Category of Shareholder (II)	Number of Shareholders of shares (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	
(A)	Shareholding of Promoter and Promoter Group ²						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	9	51451210	51451210	39.20	39.20	0
(b)	Central Government/ State Government(s)		0	0	0.00	0.00	0
(c)	Bodies Corporate	1	7423350	7423350	5.66	5.66	3420000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0
(e)	Any Others(Specify)- Trust	1	3494610	3494610	2.66	2.66	0
	Sub Total(A)(1)	11	62369170	62369170	47.52	47.52	3420000
2	Foreign						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0
b	Bodies Corporate	0	0	0	0.00	0.00	0
c	Institutions	0	0	0	0.00	0.00	0
d	Any Others(Specify)	0	0	0	0.00	0.00	0
	Sub Total(A)(2)	0	0	0	0.00	0.00	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	11	62369170	62369170	47.52	47.52	3420000
							5.48



Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	
							As a percentage IX=(VIII/IV)* 100
(B)	Public shareholding						
I	Institutions						
(a)	Mutual Funds/ UTI	42	23066420	23066420	17.57	17.57	0
(b)	Financial Institutions / Banks	2	588780	588780	0.45	0.45	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0
(f)	Foreign Institutional Investors	31	30093940	30093940	22.93	22.93	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0
	Sub-Total (B)(I)	75	53749140	53749140	40.95	40.95	0
B 2	Non-institutions						
(a)	Bodies Corporate	227	11368378	11368378	8.66	8.66	0
(b)	Individuals						
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh						
I		6023	3374050	3373540	2.57	2.57	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	254130	254130	0.19	0.19	0
(c)	Any Other (specify)						
(c-i)	Clearing Member	74	36316	36316	0.03	0.03	0
(c-ii)	NRI	103	79118	79118	0.06	0.06	0
(c-iii)	OCB	0	0	0	0.00	0.00	0
(c-iv)	NRI (Non Repatriable)	33	18978	18978	0.01	0.01	0
(c-v)	Trust	1	720	720	0.00	0.00	0
	Sub-Total (B)(2)	6463	15131690	15131180	11.53	11.53	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6538	68880830	68880320	52.48	52.48	0
	TOTAL (A)+(B)	6549	131250000	131249490	100	100	3420000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
(1)	Promoter and Promoter Group	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	6549	131250000	131249490	100.00	100.00	3420000
							2.61



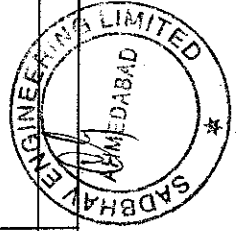
(D)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

St. No. (I)	Name of the shareholder (II)	Total shares held		Shares pledged or otherwise encumbered Number of shares (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
		Number of shares (III)	Shares as a percentage of grand Total (A)+(B)+C (IV)			
1	Vishnubhai M. Patel	18602030	14.17	0	0.00	0.00
2	Shantaben V. Patel	13551000	10.32	0	0.00	0.00
3	Girish N. Patel	4522900	3.45	0	0.00	0.00
4	Shashin V. Patel	4925630	3.75	0	0.00	0.00
5	Vikram R. Patel	3150000	2.40	0	0.00	0.00
6	Vasistha C. Patel	1846900	1.41	0	0.00	0.00
7	Tosha Patel	472500	0.36	0	0.00	0.00
8	Vishnubhai M. Patel -HUF	4226350	3.22	0	0.00	0.00
9	Santokba Trust	3494610	2.66	0	0.00	0.00
10	Sadbhav Finstock Private Limited	7423350	5.66	3420000	46.07	2.61
11	Vipul H. Patel	153900	0.12	0	0.00	0.00
TOTAL		62369170	47.52	3420000	5.48	2.61



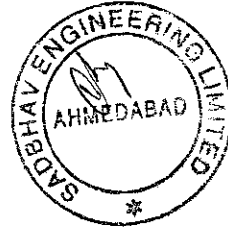
(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Gammon India Limited	2646160	2.02
2	Copthall Mauritius Investment Ltd.	3302500	2.52
3	PCA India Infrastructure Equity Open Limited	4289040	3.27
4	Citigroup Global Markets Mauritius Private Limited	1899980	1.45
5	Nomura India Investment Fund Mother Fund	6048580	4.61
	HDFC Trustee Company Limited A/c HDFC		
6	LONG TERM EQUITY FUND	2835770	2.16
7	Mogra Investments Pvt.Ltd.	3675000	2.80
8	Wellington Management Company, LLP A/C BAY POND MB	1986700	1.51
9	Brij Real Estate and Property Private Limited	1995000	1.52
	HDFC Trustee Company Limited -HDFC Tax		
10	Saverfund	1615420	1.23
	HDFC Trustee Company Limited -HDFC		
11	INFRASTRUCTURE FUND	3664000	2.79
12	Voyager Fund Mauritius Limited	1800020	1.37
13	The India Fund, INC	1587350	1.21
	Birla Sun Life Trustee Company Private Limited		
14	A/c Birla Sun Life Midcap Fund	2079530	1.58
	Nomura Asset Management Singapore Ltd A /c		
	Nomura Funds Ireland Public Limited Company-		
15	Nomura Funds Ireland-India Equity Fund	1837910	1.40
TOTAL		41262960	31.44



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			NIL	



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6		NOT APPLICABLE		0.00
7				0.00
8				0.00
9				0.00
				0.00
			0	0.00
TOTAL				0.00

