



**SADBHAV ENGINEERING LIMITED**

**Regd Office:** Sadbhav House, Opposite Law Garden Police Chowki, Ellisbridge, Ahmedabad-380 006  
**UNAUDITED FINANCIAL RESULTS (STAND ALONE) FOR THE QUARTER ENDED 30TH JUNE, 2009**

Rs.in Lacs

| Sr. No | Particulars  | Quarter ended June 30, 2009 ( Unaudited) | Quarter ended June 30, 2008 ( Unaudited) | Year ended March 31,2009( Audited ) |
|--------|--|--|--|-------------------------------------|
|        | Income from operations   | 29942.25                                 | 26159.93                                 | 106248.06                           |
|        | Other Operating Income   | 0.00                                     | 0.00                                     | 0.00                                |
| 1      | <b>Total Income</b>  | <b>29942.25</b>                          | <b>26159.93</b>                          | <b>106248.06</b>                    |
|        | (Increase)/Decrease in work in progress  | 0.00                                     | 0.00                                     | 226.58                              |
|        | Material Consumed  | 6230.91                                  | 6137.64                                  | 27409.72                            |
|        | Construction Expenses  | 19149.82                                 | 15927.91                                 | 62530.45                            |
|        | Employees cost   | 410.96                                   | 343.44                                   | 1573.47                             |
|        | Depreciation   | 563.94                                   | 382.26                                   | 1568.08                             |
|        | Other expenses   | 751.40                                   | 810.30                                   | 3676.91                             |
| 2      | <b>Total Expenditure</b>   | <b>27107.03</b>                          | <b>23601.55</b>                          | <b>96985.21</b>                     |
| 3      | <b>Profit from Operation before Other Income, interest, and Exceptional Items(1-2)</b> | <b>2835.22</b>                           | <b>2558.38</b>                           | <b>9262.85</b>                      |
| 4      | Other Income   | 243.48                                   | 23.92                                    | 1169.13                             |
| 5      | <b>Profit before Interest and Exceptional Items ( 3+4)</b>                             | <b>3078.70</b>                           | <b>2582.30</b>                           | <b>10431.98</b>                     |
| 6      | Interest   | 637.48                                   | 426.29                                   | 2138.55                             |
| 7      | <b>Profit after Interest but before Exceptional Items (5-6)</b>                        | <b>2441.22</b>                           | <b>2156.01</b>                           | <b>8293.43</b>                      |
| 8      | Exceptional Items  | 0  | 0  | 0                                   |
| 9      | <b>Profit from Ordinary Activities before tax(7-8)</b>                                 | <b>2441.22</b>                           | <b>2156.01</b>                           | <b>8293.43</b>                      |
| 10     | Tax Expense  | 649.81                                   | 668.49                                   | 1923.98                             |
| 11     | Short/(Excess) provision for taxation of earlier year                                  | 0  | 0  | 40.01                               |
| 12     | <b>Net Profit from Ordinary Activities after tax(9-10-11)</b>                          | <b>1791.41</b>                           | <b>1487.52</b>                           | <b>6329.44</b>                      |
| 13     | Extraordinary Item ( Net of tax expenses Rs. )   | 0.00                                     | 0.00                                     | 0.00                                |
| 14     | <b>Net Profit ( 12-13)</b>   | <b>1791.41</b>                           | <b>1487.52</b>                           | <b>6329.44</b>                      |
| 15     | Paid up Equity share Capital (face value of Rs. 10 each)                               | 1250.00                                  | 1250.00                                  | 1250.00                             |
| 16     | Reserve excluding revaluation reserve  |  |  | 33100.11                            |
| 17     | Weighted average Equity Shares   | 12500000                                 | 12500000                                 | 12500000                            |
| 18     | Weighted average Number of Dilutive Equity Shares                                      | 12500000                                 | 13100000                                 | 12500000                            |
| 19     | Basic EPS (Rs.)  | 14.33                                    | 11.90                                    | 50.64                               |
| 20     | Diluted EPS (Rs.)  | 14.33                                    | 10.81                                    | 50.64                               |
| 21     | Basic and Diluted EPS after Extra Ordinary Items                                       | -  | -  | -                                   |
| 22     | Public Shareholding  |  |  |                                     |
|        | Number of Shares   | 6555640                                  | 6555640                                  | 6555640                             |
|        | Percentage of shareholding   | 52.45                                    | 52.45                                    | 52.45                               |
| 23     | Promoters and promoter group shareholding  |  |  |                                     |
|        | a) Pledged/ Encumbered   |  |  |                                     |
|        | - Number of Shares   | Nil                                      | Nil                                      | Nil                                 |
|        | - Percentage of shares ( as a % of the total share holding of promoter group)          | Nil                                      | Nil                                      | Nil                                 |
|        | b) Non -encumbered   |  |  |                                     |
|        | - Number of Shares   | 5944360                                  | 5944360                                  | 5944360                             |
|        | - Percentage of shares ( as a % of the total share holding of promoter group)          | 100.00                                   | 100.00                                   | 100.00                              |
|        | - Percentage of shares ( as a % of the total share capital of company)                 | 47.55                                    | 47.55                                    | 47.55                               |




**Notes :**

- 1 The above results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at their meeting held on July 31, 2009.
- 2 The above results have been subjected to Limited review by the Statutory Auditors in terms of Clause 41 of the Listing Agreement.
- 3 The figures have been regrouped and/or rearranged wherever considered necessary.
- 4 Status of investors' complaints (in nos.) : Opening 0 ; Received 0; Resolved 0; and Closing 0
- 5 The company is engaged in only one reportable segment viz. "Construction, Engineering and Infrastructure Development" and at single geographical areas namely India.
- 6 Tax Expense includes provision for current tax, deferred tax and fringe benefit tax.
- 7 QIP fund has been fully utilized as under

| Particulars                | Proposed Utilization | Utilized up to 30/06/2009 | Balance Funds |
|----------------------------|----------------------|---------------------------|---------------|
| Investment in BOT Projects | 7500.00              | 7500.00                   | 0.00          |
| General Corporate Purposes | 1460.00              | 1460.00                   | 0.00          |
| Issue Expenses             | 240.00               | 240.00                    | 0.00          |
| Total                      | 9200.00              | 9200.00                   | 0.00          |

For, SADBHAV ENGINEERING LTD.

Place : Ahmedabad  
Date : 31/07/2009

  
Vishnubhai M. Patel  
Chairman and Managing Director